



CITY OF MADISON

# STATEMENT OF INTERESTS

COMPLETE AND RETURN THIS FORM TO:

CITY OF MADISON  
City Clerk's Office  
210 Martin Luther King, Jr. Blvd., Rm. 103  
Madison, WI 53703

All elected and appointed officials and employees of the City of Madison are expected to carry out their duties in the best interests of the City. The following Statement of Interests is intended to provide information that will identify potential conflicts of interest with those duties. Serving as Officers or Directors on the Board(s) of organizations, as well as certain financial information, may indicate the possibility of a conflict of interest. Notwithstanding this disclosure, all persons holding positions with the City of Madison have the continuing responsibility to avoid conflicts of interest as they carry out their responsibilities. See Madison General Ordinance 3.47(5)(f) "Standards of Conduct" for additional information on disclosure and disqualification. United States Citizenship Required Unless Waived by the Mayor - § 3.27 Madison General Ordinances.

- The filing of this statement is required by section 3.47(9) of the Madison General Ordinances.
- The attached list itemizes by whom disclosure is required by MGO 3.47 (9)(b). **Everyone on the attached list must file, however, this list is not all inclusive.** In addition, those who perform the duties described in MGO 3.47 (9)(b)(5) are required to file, even though their classifications may not appear on the attached list. (MGO 3.47 (9)(b) is cited in its entirety on the attachment.)
- Everyone required to file must respond to **ALL** of the items, except as indicated below.

1.

NAME	
ADDRESS	
CITY/STATE/ZIP	TELEPHONE
OFFICE/COMMITTEE POSITION HELD OR SOUGHT	
CITY EMPLOYEE CLASSIFICATION OR JOB TITLE	

2.

EMPLOYER'S NAME
EMPLOYER'S ADDRESS(S)
POSITION(S) HELD WITH EMPLOYER(S)

3. Identify every organization of which you or an adult member of your immediate family is an officer or director, or of which you or a member of your immediate family owns or controls, directly or indirectly, severally or in the aggregate, at least two percent (2%) of the outstanding equity. Membership ONLY in an organization or the identity of an organization operated to influence voting at any election need not be disclosed.

**"Immediate family"** means (1) An individual's spouse or designated family or registered domestic partner, or (2) an individual's relative by marriage, lineal descent or adoption who receives, directly or indirectly, more than one-half of his or her support from the individual or from whom the individual receives, directly or indirectly, more than one-half of her or his support.

**"Organization"** means any public or private, profit or non-profit, religious, educational, charitable or political organization or entity but does not include governmental bodies.

ORGANIZATION	HELD BY FILER OR FAMILY MEMBER?

4. Identify creditors to whom you or a member of your immediate family (as defined in Item 3, above) owes \$10,000 or more with the exceptions of mutual funds, credit card debt, student loans, health-related debt and mortgages on your principal residence or that of your immediate family.

CREDITOR	OWED BY FILER OR FAMILY MEMBER?

5. Identify all real estate within Dane County in which you or any member of your immediate family (as defined in Item 3, above) has a direct or indirect interest, and the identity of any entity owning or controlling any real estate within Dane County in which you or any member of your immediate family has a direct or indirect interest.

TYPE AND ADDRESS	OWNED AND CONTROLLED BY	HELD BY FILER OR FAMILY MEMBER

6. **Persons who are incumbents only by virtue of membership on boards, commissions, ad hoc committees or sub-committees need NOT complete this Part 6.**

Identify all stocks, bonds, debentures or other forms of debt obligation of any corporation or other business or entity collectively in excess of \$8,000 held by you or a member of your immediate family (as defined in Item 3, above). However, it is not necessary to disclose any amounts of mutual funds, personal checking accounts, time deposit accounts, or other savings or retirement fund accounts held by any financial institution, the United States government, any City-approved deferred compensation program, the Wisconsin Retirement Fund or any other organization maintaining such debt obligation as part of a public employee retirement fund.

CORPORATION, BUSINESS OR ENTITY	HELD BY FILER OR FAMILY MEMBER?

By signing this statement I declare that the foregoing information is correct and complete to the best of my knowledge as of this date.

United States Citizen?  Yes  No

SIGNATURE	DATE
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**MADISON GENERAL ORDINANCE 3.47 (9)(b): Disclosure of Interests, by Whom Required.**

1. Elected and appointed officials;
2. Compensated and uncompensated members of all boards, committees and commissions, subcommittees and ad hoc committees;
3. Mayor's assistants;
4. Candidates for elective office of the City of Madison;
5. All other City employees other than clerical staff who are involved on behalf of the City in:
  - a. negotiations relating to the sale or acquisition of personal property or real estate;
  - b. negotiations relating to economic development projects;
  - c. the appraisal or assessment of property for tax purposes; or
  - d. regulation of activities pursuant to State laws or City ordinances.

This includes, but is not limited to the following classifications:

Admin Analyst/Purchasing	Engineer 4	Parks Superintendent
Affirmative Action Director	Env Health Serv Supervisor	Ped. Bicycle Monitor
Affirmative Action Specialist	Environmntl Protection Ldwkr	Personnel Analyst 1,2,3,4
Aldersperson	Environmental Tech	Personnel Serv. Manager
Animal Control Leadworker	Environmntl Tech Svcs Spvr	Personnel Technician 1,2
Animal Control Officer	Environmental Health/Lab Director	Plan Review Specialist 1,2,3
Appraiser Technician	EOC Director	Plan Revision & Inspect Spvr
Assessment Aide I & II	EOC Investigator Suprv	Plan Review Specialist 1,2,3
Attorneys, Asst City 1,2,3,4,5,6	EOC Invest/Concil 1,2,3	Planner 2
Attorney, City	Fire Captain	Planner 3
Assistant City Engineer	Fire Chief	Planner 4
Buyer	Fire Chief Assistant	Planning & Development Dir
Business Dev. Spec.	Fire Code Enforcmt Ofr 1,2,3, 4	Planning Unit Director
Cable TV Reg/Coord	Fire Inspector	Plumbing Inspector
City Assessor	Fire Inspector/Lieutenant	Plumbing/Heating Inspector
Child Care Prog. Spec.1, 2	Fire Investigator	Principal Engineer 1
City Architect	Fire Investigator/Lieutenant	Principal Engineer 2
City Channel Manager	Fire Lieutenant	Principal Planner
City Comptroller	Fire Marshall	Property Appraiser 1,2,3,4
City Comptroller, Deputy	Fire Protection Engineer	Property Code Inspector 1,2
Civic Center Director	Hearing Examiner EOC	Public Facilities Director
Clrks Office Oper Suprv	Heating Inspector	Public Hlth Animal Cntrl Spvr
Code Enforcmt Ofr 1,2,3,4	Housing Oper. Unit Dir.	Public Health Director
Common Council Pres.	Human Resources Director	Public Health Sanitarian 1,2,3
Common Council Pres. Pro tem	Inform. Serv. Manager	Purchasing Supervisor
Community Dev Grants Admin 1,2,3	Inspectors Aide	Real Estate Agent 1,2,3,4
Community Dev Grants Sup	Inspection Unit Director	Real Estate Supervisor
Comm & Econ Dev Unit Dir	Labor Relations Analyst	Safety Coordinator
Community Dev Supervisor	Labor Relations Manager	Secretary to the Mayor
Community Serv Coordinator	Labor Relations Specialist	Sidewalk Prog Suprv
Community Serv Supervisor	Legislative Analyst	Special Code Enforc Off
Comp/Safety Supervisor	Library Director	Street Vendor Monitor
Conservation Ranger 1,2	Mall/Con & Evts Cor	Street Vendor Coord
Construction Inspector 1, 2	Mayor	Streets Superintendent
Contract Compliance Monitor	Mayor Assist. 1,2	Traffic Engineer
Contract Compliance Officer	Monona Terrace Director	Transit General Manager
Cross Connection Cntrl Ofcr	Motor Equipment Super	Transportation Director
Deputy Fire Chief	Municipal Court Judge	Treasury Oper Ldwkr
Director of Revenue	Neighborhood Preserv Spvr	Water Construction Inspector
Disability Rights Spec	Occp/Accom Spec.	Water Resources Supervisor
Econ Dev. Tech	Parking Cashier (Hrly & Perm)	Water Utility General Manager
Electrical/Heating Inspector	Parking Enforcement Leadworker	Weights and Measures Insp
Electrical Inspector	Parking Enforc. Officer	Zoning Administrator
Engineer, City	Parking Operations Suprv.	Zoning Administrator Asst.
Engineer 3	Parks Super. Assistant	Zoning Code Officer 1,2