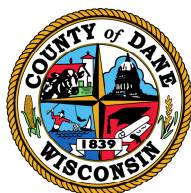


This VITA site is a partnership among:



The VITA Partnership Project is a program of the UW-Extension Dane County Financial Education Center sponsored by:



▪ CBM Credit Education Foundation

Other Supporters/Sponsors:

- CUNA Mutual Foundation
- Great Wisconsin Credit Union
- UW Credit Union
- United Way of Dane County
- Home Savings Bank
- Madison Gas & Electric

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## Volunteer Income Tax Assistance (VITA) Partnership 2009

Would You  
Like Free Help  
Filing Your  
Tax Return?



**When:** January 26, 2009- April 15, 2009  
Monday & Wednesday, 12 p.m.-6 p.m.  
Saturday, 9 a.m.-3 p.m.  
No appointment necessary

**Where:** ***Financial Education Center***

||| "Your road to financial security"

2300 South Park Street  
Madison, WI 53713  
(Look for the signs)

**Who:** Low-income, elderly and/or disabled people.

If married and filing together, **both spouses must be present.** Both signatures are required!

\*We cannot prepare married, filing separately returns at the VITA site.

### **Very Important! Save Time!**

Please bring **ALL** of the required items with you to the VITA site. If items are missing, your tax return cannot be completed.

Also available at the VITA site:

- Credit Union/Bank representatives to open accounts for direct deposit. **Participating financials: UW Credit Union, Dane County Credit Union, Guaranty Bank**
- ACCESS program for determine eligibility for Food Share and other programs
- Other community resources

## **What to bring with you to the VITA site:**

**A complete copy of last year's (2007) federal and state income tax returns.** (This is not required, but it is helpful for the tax preparer.)

All 2008 informational statements, including but not limited to:

- Wage statements - *Form(s) W-2*
- Interest and dividend statements - *Form(s) 1099INT and 1099DIV*
- Mortgage interest statements - *Form(s) 1098*
- Pension and social security statements - *Form(s) 1099R and SSA-1099*
- Tuition payments statements - *Form(s) 1098-T*
- Property tax receipt(s) for any property taxes paid in 2008

Information regarding any other sources of income, both taxable and nontaxable.

Information regarding all other deductions/credits (for example - charitable contributions and employee business expenses.)

Copies of actual social security cards for you, your spouse (if a joint return is filed) and all dependents.

If homestead credit is claimed, a completed rent certificate and/or copy of your 2008 property tax bill.

If homestead credit is claimed, a printout of any Wisconsin Works (W2) payments received in 2008.

A record of any estimated tax payments made for the 2008 tax year.

If direct deposit of your refund is desired, a voided check for a checking account or deposit slip for a savings account.